

ASYA INFOSOFT LIMITED
CIN: L72900GJ1985PLC029849

Registered Office Address: H.N. HOUSE, 4TH FLOOR, NIDHI COMPLEX, NAVRANGPURA,
AHMEDABAD, GUJARAT, INDIA, 380009.

Fax No. 079-26462334 / 35 | Tel No. 079-26462334 / 35

Website: www.sayait.com | Email id: sayainv@gmail.com

29th January, 2024

To,
Corporate Relationship Department,
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai~ 400001.

BSE Scrip Code: 511144

Subject: Post-facto intimation of Seventh (7) meeting of Committee of Creditors (COC) of M/s. Asya Infosoft Limited ('Corporate Debtor'/'the Company').

Ref: Intimation under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations').

Dear Sir,

Pursuant to Regulation 30 read with clause 16(9)(g) of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, we wish to inform you that the Seventh (7th) meeting of Committee of Creditors of the Company was held on Tuesday, 23rd January 2024 at H.N. House, 4th Floor, Nidhi Complex, Navrangpura, Ahmedabad, Gujarat, India, 380009

The Interim Resolution Professional (IRP') apprised the members and the attendees about the following at the Seventh (7th) Meeting of the Committee of Creditors:

1. Application filed section 43 and 66 of IBC, 2016 before Hon'ble NCLT Ahmedabad Bench
2. Draft amendment suggested by the RA pursuant to the due diligence carried out by the RP for checking compliance of the Resolution Plan and evaluation of revised Resolution Plan(s).
3. Discuss and Vote on the final resolution plan submitted by Axis Solution P. Ltd and Manoj Jagdish Prasad Choukhany.
4. With the permission of chair, requested to consider passing resolution for contribution to liquidation expenses in case of liquidation in terms of Regulation 39B of the CIRP Regulations, 2016 and requested to consider passing resolution for sale of Corporate Debtor as a going concern in case of liquidation, which was opined to be considered in subsequent meeting by COC.

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You are requested to take the above on record

Thanking you,

Yours faithfully,

For, Asya Infosoft Limited
(A company under Corporate Insolvency Resolution Process
by NCLT, Ahmedabad Bench)

SUMIT RAJNIKANT MEHTA
RESOLUTION PROFESSIONAL
IBBI/IPA-003/ICAI-N-00395/2021-2022/13986